



New Patient Paperwork

Date: _____

Phone: _____

Patient: _____
Last Name First Name Initial

Street Address: _____

City/State/Zip Code: _____

Sex: M F Age: _____ Birthdate: _____

Status: Single Married Widowed Separated Divorced

Email: _____ Newsletter? Y N

*Person to contact in an emergency (Name, Phone #, Relationship to Patient):

Chief Complaint (Please be concise & thorough)

Chief Complaint (Reason you are seeking Care): _____

When/How often are you experiencing this problem? _____

Does the pain/problem radiate or travel anywhere? _____

Has the problem changed since it started? If so, how? _____

What makes it better? What makes it worse? _____

When did this start? Have you ever had this issue before? _____

What other therapies/ have you tried for this problem? _____

Have you had any current tests/exams/imaging done? _____

What daily activities is this affecting or preventing? _____

PAIN SCALE: Rate the severity of your pain by checking a box on the following scale.

No Pain(Discomfort)	0	1	2	3	4	5	6	7	8	9	10	Excruciating Pain(Discomfort)
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Loss of Enjoyment of Sports, Hobbies, Travel, Daily Living & School

***Please check all the daily living activities that cause you pain/discomfort because of your chief complaint**

- | | | |
|---|---|---|
| <input type="checkbox"/> Dressing | <input type="checkbox"/> Sitting in a restaurant | <input type="checkbox"/> Opening a jar |
| <input type="checkbox"/> Putting on pants | <input type="checkbox"/> Shopping | <input type="checkbox"/> Lifting a pan when cooking |
| <input type="checkbox"/> Putting on shoes | <input type="checkbox"/> Driving to/from work | <input type="checkbox"/> Using my home computer/devices |
| <input type="checkbox"/> Tying my shoes | <input type="checkbox"/> Sitting in church | <input type="checkbox"/> Climbing stairs |
| <input type="checkbox"/> Putting on a shirt | <input type="checkbox"/> Playing with my children | <input type="checkbox"/> Going down stairs |
| <input type="checkbox"/> Drying my hair | <input type="checkbox"/> Caring for my children | <input type="checkbox"/> Turning head left or right |
| <input type="checkbox"/> Combing my hair | <input type="checkbox"/> Bending at the waist | <input type="checkbox"/> Holding up head all day |
| <input type="checkbox"/> Washing my hair | <input type="checkbox"/> Sitting in a movie theater | <input type="checkbox"/> I have pain sitting doing nothing |
| <input type="checkbox"/> Taking a bath | <input type="checkbox"/> Exercise | <input type="checkbox"/> Writing/Reading |
| <input type="checkbox"/> Leaning forward | <input type="checkbox"/> Eating | <input type="checkbox"/> Life has become a chore just to do normal things |
| <input type="checkbox"/> Laying in bed | <input type="checkbox"/> Stooping | <input type="checkbox"/> Life has become depressing living like this |
| <input type="checkbox"/> Sitting in my favorite chair | <input type="checkbox"/> Squatting down | <input type="checkbox"/> other: _____ |
| <input type="checkbox"/> Sleeping | <input type="checkbox"/> Kneeling | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Going out with my friends | <input type="checkbox"/> Brushing my teeth | <input type="checkbox"/> _____ |

Other Complaints (Please circle any you are experiencing)

Headache
 Migraines
 Loss of memory
 Dizziness/Vertigo/Meniere's
 Ears ringing/buzzing
 Upper/Mid/Lower back pain
 Post Concussion/Whiplash
 TMJD/Jaw
 Pins and needles in hands
 right/left

Feet/Hands Cold
 Depression
 Rib pain
 Nervousness/Anxiety
 Eye strain/pain
 Shortness of breath
 Fear/Confusion
 Mental Dullness
 Pins and needles in arms
 right/left

Unbalanced
 Fainting
 Blurred/Double vision
 Irritability
 Sleep problems
 Loss of smell
 Chest pain
 Neck Pain
 Pins and needles in legs
 right/left

Other _____

Other _____

Other _____



WHO MAY WE THANK FOR REFERRING YOU TO OUR OFFICE? _____

Your Occupation: _____

If you could wave a magic wand and get rid of one complaint forever, what would it be and why?

Medications: *(please list all medications and supplements that you currently take)*

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Allergies: *(please list all medications that cause allergic reaction)*

_____	_____	_____
_____	_____	_____
_____	_____	_____

Smoking: ___ Yes ___ No If yes, _____ Packs per Day for _____ years

Alcohol ___ Yes ___ No If yes, Number of drinks per week _____

Exercise: ___ Yes ___ No If yes, How often per week _____ and duration _____

Diet ___ Yes ___ No If yes, Number of meals per day _____

Pregnancy (Females): Please circle answer

yes no

Surgical History and Medical Implants: Please list ALL previous surgery/implants and the date on which it was performed:

Surgery _____	Date _____
_____	_____
_____	_____
_____	_____
_____	_____

History of Motor Vehicle Collision/Falls/Sports Injuries: Please list with the approximate date on which it happened:

Injury _____	Date _____
_____	_____
_____	_____
_____	_____
_____	_____

Medical alerts: Please list any medical alerts you may have:

PATIENT INSURANCE INFORMATION:

Do you have an open case auto claim that you expect to pay for care? Yes No
 Do you have Medicare Part B benefits? Yes No

Personal Medical History & Review of Systems:

Please indicate with an "X" any medical problems that you currently have or have had in the past.

NO MEDICAL PROBLEMS - no prior history of any significant medical problems

Musculoskeletal Bone & Joint Disorders

- osteoarthritis gout osteomyelitis
 rheumatoid arthritis lupus ankylosing spondylitis other: _____

Neurologic Disorders

- stroke or TIA parkinson's cerebral palsy
 peripheral neuropathy MS polio
 anxiety and/or panic difficulty concentrating epilepsy or seizures other: _____

Ear, Nose, Throat Disorders

- chronic ear infections dizziness postnasal drip
 difficulty swallowing ringing in the ears other: _____

Cardiovascular / Heart and peripheral vascular disease

- chest pain / angina high blood pressure irregular heartbeat, arrhythmia
 heart attack, myocardial infarction heart murmur, valve disorder peripheral vascular disease
 congestive heart failure mitral valve prolapse deep vein thrombosis
 bleeding problems other: _____

Respiratory - Lungs / Pulmonary – Breathing Disorders

- asthma pulmonary embolism respiratory arrest
 COPD pneumonia sleep apnea
 emphysema tuberculosis other: _____

Gastrointestinal Disorders

- peptic ulcer or stomach ulcer diverticulitis hepatitis - Type _____
 acid reflux, GERD irritable bowel liver disease
 GI bleed inflammatory bowel disease other: _____

Genitourinary Disorders

- urinary tract infection kidney problems dialysis, kidney failure
 bladder problems kidney stones other: _____

Endocrine & Metabolic Disorders

- hyperthyroidism Diabetes x _____ years increase urination
 hypothyroidism excessive thirst feeling hot or cold all the time
 high cholesterol or lipids cushing's syndrome other: _____
 Cancer : any type -- please specify _____

Dermatological & Hemopoietic Disorders

- change in hair or nails skin disorder _____ excessive hair loss
 easy bruising psoriasis skin cancer
 sickle cell disease any skin ulcer skin rashes
 eczema gum bleeding, tooth abscess, gingivitis other: _____

Other medical problems NOT included above (explain) _____



Family History:

Please indicate with an "X" any significant family medical history or problems.

- asthma
- COPD or Emphysema
- heart attack, myocardial infarction
- irregular heartbeat, arrhythmia
- other heart : _____
- peripheral neuropathy
- osteoarthritis
- rheumatoid arthritis
- acid reflux, GERD
- hepatitis - Type _____
- liver disease
- kidney problems
- diabetes
- thyroid problems
- Malignant hyperthermia
- tuberculosis
- other lung : _____
- MS or Parkinson's
- Lupus
- Other bone & joint: _____
- inflammatory bowel disease
- other GI : _____
- dialysis, kidney failure
- psoriasis
- sickle cell disease
- sleep apnea
- congestive heart failure
- bleeding problems
- other neuro : _____
- gout
- high cholesterol or lipids
- any skin ulcer

Cancer : any type -- please specify _____

Other medical problems NOT included above (explain) _____

INDICATE PAST CHIROPRACTIC CARE(Please circle all that applies):

None

Traditional
Chiropractic

NUCCA

Other Upper
Cervical Care

PRIMARY CARE PROVIDER:

Provider Name/Address/Phone: _____

PLEASE LIST ALL OTHER HEALTHCARE PROVIDERS:

Dentist: Name/Address/Phone: _____

Neurologist: Name/Address/Phone: _____

Specialist: Name/Address/Phone: _____

Physical Therapist: Name/Address/Phone: _____

Massage Therapist: Name/Address/Phone: _____



Informed Consent

Chiropractic care, like all forms of health care, while offering considerable benefit, may also provide some level of risk. This level of risk is most often very minimal, yet in rare cases injury has been associated with chiropractic care. The types of complications that have been reported secondary to chiropractic care in general include sprain/strain injuries, irritation of a disc condition, and rarely, fractures. There are reported cases of stroke associated with visits to medical doctors and chiropractors. Research and scientific evidence does not establish a cause and effect relationship between chiropractic adjustments and the occurrence of stroke; rather, recent studies indicate that patients may be consulting medical doctors and chiropractors when they are in early stages of a stroke. In essence, there may be a stroke already in process. However, you are being informed of this reported association because a stroke may cause serious neurological impairment or even death. There have been no reports of any such injuries occurring in association with the gentle upper cervical correction that we perform in this office.

Prior to receiving care in this office, a health history and examination will be completed. We will assess your specific condition, your overall health, and, in particular, your spinal health. This will assist us in determining if NUCCA care is needed, or if any further examinations or studies are needed before initiating care. In addition, they will help us determine if there is any reason to modify your care or provide you with a referral to another health care provider. All relevant findings will be reported to you along with a program of care prior to any treatment.

We do not offer to diagnose or provide care for any disease or condition other than your Subluxations. However, if during the course of evaluation and care we encounter non-chiropractic or unusual findings, we will inform you. If you desire advice, diagnosis or treatment for those findings, we will recommend that you seek the services of a healthcare provider that specializes in that area.

I understand and accept that there are risks associated with chiropractic care and give my consent to the examinations that the doctor deems necessary, and to the upper cervical chiropractic care including upper cervical spinal corrections, as reported following my assessment.

Patient
Name: _____

Patient
Signature: _____ Date: _____

Legal Guardian Signature: _____

Do not Write Below this line

Office use Only

Witness Signature (Office Staff): _____ Date: _____



PRIVATE HEALTH INFORMATION (PHI)

We may use and disclose your PHI (private health information) in response to a court or administrative order, if you are involved in a lawsuit or similar proceeding. We may also disclose your PHI in response to a discovery request, subpoena, or other lawful process by another party involved in the dispute. We may use or disclose your PHI for workers compensation and similar programs. In direct reference to § 164.506 Uses and disclosures to carry out treatment, payment, or health care operations, the following will apply:

(a) Standard: Permitted uses and disclosures. Except with respect to uses or disclosures that require an authorization under § 164.508(a)(2) and (3), a covered entity may use or disclose protected health information for treatment, payment, or health care operations as set forth in paragraph (c) of this section, provided that such use or disclosure is consistent with other applicable requirements of this subpart.

(b) Standard: Consent for uses and disclosures permitted. (1) A covered entity may obtain consent of the individual to use or disclose protected health information to carry out treatment, payment, or health care operations.(2) Consent, under paragraph (b) of this section, shall not be effective to permit a use or disclosure of protected health information when an authorization, under § 164.508, is required or when another condition must be met for such use or disclosure to be permissible under this subpart.

(c) Implementation specifications: Treatment, payment, or health care operations.(1) A covered entity may use or disclose protected health information for its own treatment, payment, or health care operations.(2) A covered entity may disclose protected health information for treatment activities of a health care provider.(3) A covered entity may disclose protected health information to another covered entity or a health care provider for the payment activities of the entity that receives the information.(4) A covered entity may disclose protected health information to another covered entity for health care operations activities of the entity that receives the information, if each entity either has or had a relationship with the individual who is the subject of the protected health information being requested, the protected health information pertains to such relationship, and the disclosure is:(i) For a purpose listed in paragraph (1) or (2) of the definition of health care operations; or(ii) For the purpose of health care fraud and abuse detection or compliance.(5) A covered entity that participates in an organized health care arrangement may disclose protected health information about an individual to another covered entity that participates in the organized health care arrangement for any health care operations activities of the organized health care arrangement.

We may use a sign-in sheet at the front desk and we may call you in to see the doctor by name.

We may contact you by mail or phone, at your residence, to remind you of appointments or to provide information about treatment alternatives. Unless you instruct us otherwise, we may mail you a postcard reminding you to make an appointment and we may leave a message for you on any answering device or with any person who answers the phone at your residence.

You can make a reasonable request for us to use alternative methods of communicating with you in a confidential manner. These requests must be submitted in writing in a clear and concise fashion. We are not required to agree with your request. However, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies or when information is necessary to treat you.

Rights that you have:

You have the right to request restrictions on some of the uses or disclosures described above. Except as stated, we are not required to agree to such restrictions.



You have the right to inspect and obtain copies of your medical information. (A fee for the costs of copying, mailing, labor and supplies associated with your request will be charged.)

You have the right to request amendments to your medical information. Such requests must be in writing, and must state the reason for the requested amendment. We will notify you as to whether we agree or disagree with the requested amendment. If we disagree with any requested amendment, we will further notify you of your rights.

You have the right to request an accounting of any disclosure we make of your medical information except for disclosures we make to you, to carry out treatment, payment or healthcare operations, as requested by your written authorization, as permitted or required under 45 CFR 164.502, for emergency or notification purposes, for national security or intelligence purposes as permitted by law, or to correctional facilities or law enforcement officials as permitted by law.

You have the right to receive a paper copy of this notice. To obtain a paper copy of this notice, please contact our office manager.

You have the right to file a complaint if you believe your privacy rights have been violated. You may file a complaint with our practice or with the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing and addressed to this office at the above address. You will not be penalized for filing a complaint.

This privacy policy is subject to change as circumstances dictate. Any changes will be effective upon the release of a revised policy as stated in this notice.

Signature of Patient or Legal Guardian: _____ Date: _____

Print Name of Patient or Legal Guardian: _____ Date: _____